

Retirement on _____ Partial retirement _____ %

Surname, first name _____

Address _____

E-mail address (optional) _____

1. Retirement benefits

The retirement benefit is paid out in the form of a pension and/or a lump sum. If a lump sum is paid out, the pension and the co-insured benefits (widow(er)'s pension, child and orphan's pensions) are reduced on a pro rata basis.

You can use the retirement savings available at the time of retirement to finance the following benefits:

- Annual bridging pension up to AHV age (max. CHF 28'200) CHF _____
- Lump-sum payment to the value of CHF _____
- Retirement pension (from remaining capital)
- 100% lump-sum payment (no pension or survivors' benefits)

ATTENTION

If you have made voluntary extra contributions within three years before retirement and should you wish to opt for a lump sum payment, it is advisable, to ask your tax authority to provide you with **a written and binding confirmation concerning the tax deductibility** of your previous voluntary extra contributions and to enquire about the **consequences of any subsequent lump sum payments**.

2. Child pensions

For children, a child pension will be paid out up to the age of 20. Children who are still in education or are of diminished capacity / unfit for work are entitled to this pension up to the age of 25. We must be notified immediately if the education is prematurely broken off or interrupted. Wrongfully received child pensions must be repaid to the Pension Fund. For each child (older than 20), a certificate confirming the studies or apprenticeship contract must be sent to us for perusal.

| Surname and first name | Date of birth | Nature of education (from old 20 years) Jahre) |
|------------------------|---------------|--|
|------------------------|---------------|--|

| | | |
|-------|-------|-------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

3. Payment addresses

a) Monthly pension (no splitting possible)

- Bank account
 Post office account

Name of the Bank _____
Address, NPA, Place _____
Bank account No _____
Bank-clearing No _____
IBAN Code _____
SWIFT Code _____

b) Lump-sum payment (no splitting possible)

- Bank account
 Post office account

Name of the Bank _____
Address, NPA, Place _____
Bank account No _____
Bank-clearing No _____
IBAN Code _____
SWIFT Code _____

Place and date

Signature insured member:

Authenticated signature of spouse (for lump-sum payment *):

Authentication of signature (spouse):

*In the case of married insured members, the written consent of the spouse is required in form of an authenticated signature (signature officially certified by a notary or municipal authority)

Enclosure

- Certificate confirming the child's studies or the apprenticeship contract for children over 20
- Copy of family register or marriage / birth certificates; passport copy of the spouse
- Certificate of civil status (in the case of single or divorced persons) / divorce decree if no certificate of civil status can be provided
- Copy of bank card incl. IBAN no.