Request for purchase

According to the rules stipulated by law and the provisions laid down in our regulations, when a person changes jobs and joins the Syngenta Pension Fund, both the vested benefits from the previous occupational benefits scheme and any other savings in second-pillar vested benefits institutions must be transferred. Vested benefits which cannot be transferred reduce the level of purchases that can be made in the form of voluntary extra contributions. In the case of people who were previously self-employed, the personal third-pillar savings (Pillar 3a) are also to be taken into account to a certain extent. For people moving to Switzerland from abroad, purchase opportunities are also restricted. For those who are already receiving a retirement benefit from a previous Swiss occupational benefits scheme, the purchase sum is reduced by the vested benefits available at the time of retirement.

Before any purchase can be made, the Pension Fund therefore needs you to complete this request form in full. The number of purchases is limited to a maximum of 4 per calendar year.

In this context I confirm the following (please use block capitals):

Surname _____   First name _____

Address _____

Postcode, town _____

Vested benefits from previous employers in Switzerland
I have vested benefits accounts or policies (excluding Pillar 3a)
☐ NO
☐ YES

If YES: value in CHF _____ as at (date) _____
(Please indicate total sum of all vested benefits & enclose copies of the last statements)

Pillar 3a savings
I have Pillar 3a savings that I have accumulated from previous **self-employment** instead of savings from occupational benefits schemes
☐ NO
☐ YES

If YES: value in CHF _____ as at (date) _____
(Please indicate total sum of all Pillar 3a savings & enclose copies of the last statements)

Early withdrawal for home ownership before joining Syngenta Pension Fund
I obtained early withdrawals for home ownership before joining the present occupational benefits scheme and have not yet (completely) repaid the withdrawn sums
☐ NO
☐ YES

If YES: original amount of early withdrawal in CHF _____ obtained on (date) _____

Amount still outstanding in CHF _____ as at (date) _____
(Please enclose copy of payout and repayment)

syngenta

Relocation from abroad (residence in Switzerland)

I moved here from abroad within the last 5 years **to take up my residence in Switzerland**

☐ NO

☐ YES   Date of moving from abroad _____

If YES: I have already been insured once under an occupational benefits scheme in Switzerland

☐ NO

☐ YES

(please enclose copies of the pension statements and / or exit statements)

Early retirement (only complete this if you are older than 55)

I am already receiving a retirement pension from an occupational benefits scheme following early retirement

☐ NO

☐ YES

If YES: please enclose confirmation of the level of retirement savings on retirement

With my signature I confirm that I have answered the questions truthfully and in full. Any omission or inaccuracy in the details given in the form can have tax consequences for which the insured person alone bears responsibility.

Place, date _____   Signature _____

N O T E

If you want to pay a voluntary extra contribution into the Syngenta Pension Fund and take out some or all of the retirement savings as a lump sum on retirement, we urgently recommend that you obtain an early **binding confirmation from your tax authority in writing as regards the tax deductibility of the voluntary extra contribution and the consequences of a later lump sum withdrawal.**

Voluntary extra contributions have a three-year blocking period. During this period, the benefits resulting from the purchase cannot be withdrawn as a lump sum according to Article 11 Paragraph 3 of the Syngenta Pension Fund regulations – based on Article 79b of the federal law on occupational old age, survivors' and disability benefits (BVG).

Please complete the form and return it duly signed to:
pensionskasse.info@syngenta.com

The Pension Fund reserves the right to refuse purchases without a valid request for purchase.

syngenta